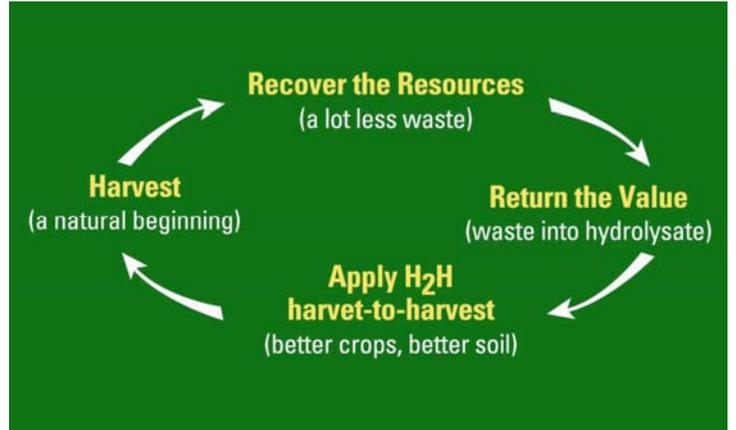


Soil Amendment

H2H™

All Natural Bio-stimulant



About the Company:

Organic Recovery, LLC. operates a 37,700 square foot processing facility in Pompano Beach, Broward County, Florida. Organic Recovery is a privately held entity.

The Company is a sister company of Advanced Marine Technologies, Inc., a seafood waste processor located in New Bedford, Massachusetts. AMT was founded in 1990 and has successfully processed fish waste into fertilizer, selling all of its production since inception. The founders of AMT are the founders of Organic Recovery, LLC. and have applied their knowledge of science and biology, as well as their production and sales experience, as the foundation for Organic Recovery.

Organic Recovery currently produces the following core product:

**H2H™ *harvest to harvest***

A soil amendment and bio-stimulant formulated naturally from fresh, organic food by-products.

Organic Recovery holds the copyright, trademark and production process rights for this product, and all rights to produce and market it.

Company History:

The Company's sister company, AMT, has sold nutraceuticals and fertilizers using the same enzymatic digestion process since 1990. Over the last five years, AMT, in a partnership that included Ira Perry and Lew Spencer, has worked with Jeff Young of Young Bioproducts, a Maine sole proprietorship. Through this association, the cold enzymatic digestion process was significantly improved. Young Bioproducts served as the sales and marketing company for the resulting products.

At the end of 2001, Spencer, Young and Perry agreed to consolidate efforts. In the first quarter of 2002, AMT Young Bioproducts Corporation, a royalty company, was established to license the cold enzymatic process, and AMT Bioproducts Corporation, d/b/a Advanced Marine Technologies, was set up as the operating company.

AMT is a pioneer and market leader in the development and sale of green chemistry products. Through its affiliation with AMT, Organic Recovery seeks to expand its role in providing products of unique quality and efficacy to markets such as agriculture, turf management and lawn & garden, while working to penetrate new markets.

Organic Recovery's goal is to remain an innovative leader in the application of its proprietary cold enzymatic digestion process to markets where there is a compelling financial and environmental demand.

Pompano Beach Operations:

The Company operates its processing facility and laboratory in Pompano Beach, FL. The processing plant houses mixing tanks, a refrigeration room, boilers, storage holding tanks, pumps, digestion reaction vessels, and other equipment.

As presently configured, total capacity at the production facility working 2 shifts per day, 7 days per week is in excess of 40 million pounds per year or four million gallons of finished product.

Vision:

Management at Organic Recovery intends to develop new, and further develop existing, products from food by-products, and to minimize waste's environmental impact by recycling source separated food by-products into marketable forms for profit.

Some goals include:

- Reducing the amount of organic waste that is land-filled each year;
- Designing, developing and building facilities and equipment for carrying out research and pilot plant activities on the management and use of organic by-products;
- Developing economical and environmentally sound technologies for converting organic by-products to useful products.

Special Projects:

In development of the Pompano Beach facility, the Company adopted Advanced Marine Technologies' vision of **zero waste** as it applied to operations in the New Bedford fish processing industry. Lew Spencer, one of Organic Recovery's founders, was then the Special Projects Director at Atlantic Coast where he started to chemically analyze their wastes and identify all associated disposal costs. Beginning with fish oils and new treatment processes, he gradually converted the waste cost centers into **new profit centers** by developing organic products with new operations and sales. AMT now treats wastes from a dozen different species fished from waters around the globe that find their way to New Bedford. These same principals have been applied to the processing of food waste at Organic Recovery.

❖ **KEY CONCEPT: Organic Recovery's proprietary process can transform animal or vegetative by-products into high-performance fertilizer (or energy).**

The cold enzymatic digestion process, the proprietary technology platform used by Organic Recovery, has been perfected by AMT over the last two decades. This process eliminates much of the hand-work associated with processing, while simultaneously improving quality, yield and cost controls.

The process begins with a blend of enzymes. The propagation and parameters under which these enzymes are used are key to getting timely and complete digestion. The enzymes in this blend are targeted at specific lipid and protein molecules and their bonds. Because all living things (plant, animal, and fish) are mainly comprised of water, the end product of digested organic waste is a liquid. This resulting liquid is called a food hydrolysate. This product can be stored in the liquid form for over 5 years by acidifying it to prevent microorganisms from growing in it.

❖ **KEY CONCEPT: Organic Recovery's technology platform is a rapid digestive process that works in hours instead of days.**